

EXHIBIT A

Morrison Cohen LLP
Special Litigation and Enforcement Counsel for Debtors and Debtors-In-Possession

Fee Summary for July 1, 2023 through July 31, 2023

<u>Timekeeper</u>	<u>Position</u>	<u>Department</u>	<u>Year Admitted to the NY Bar</u>	<u>Rate</u>	<u>Billed Hours</u>	<u>Billed Amount</u>
Moldovan, Joseph T.	Partner	Bankruptcy, Restructuring & Governance\	1983	\$1350.00	0.3	\$405.00
Gottlieb, Jason P.	Partner	Digital Assets	2002	\$1,200.00	8.1	\$9,720.00
Hong, Richard	Partner	Digital Assets	1992	\$950.00	5.3	\$5,035.00
Mix, Michael	Partner	Digital Assets	2012	\$875.00	4.8	\$4,200.00
Isaacs, Daniel C.	Partner	Digital Assets	2011	\$875.00	21.2	\$18,550.00
Rosenblat, Heath D.	Partner	Bankruptcy, Restructuring & Governance	2003	\$900.00	8.4	\$7,560.00
Siconolfi, Sally	Contract Attorney	Bankruptcy, Restructuring & Governance	2005	\$650.00	4.7	\$3,055.00

<u>Timekeeper</u>	<u>Position</u>	<u>Department</u>	<u>Year Admitted to the NY Bar</u>	<u>Rate</u>	<u>Billed Hours</u>	<u>Billed Amount</u>
Roth, Will	Associate	Digital Assets	2017	\$700.00	20.5	\$14,350.00
Upadhyaya, Vani T.	Associate	Digital Assets	2020	\$580.00	5.8	\$3,364.00
Knox, Tukisha	Paralegal	Bankruptcy, Restructuring & Governance	n/a	\$485.00	3.1	\$1,503.50
Jordan, Ellen A.	Paralegal	Litigation	n/a	\$370.00	2.0	\$740.00
Medina, Roy N.	Paralegal	Litigation	n/a	\$310.00	0.5	\$155.00
Yan, Ken	Litigation Support Specialist	Litigation	n/a	\$330.00	6.5	\$2,145.00
Picahardo, Lisa	Docket Clerk	Litigation	n/a	\$220.00	0.1	\$22.00

EXHIBIT B

Fee Summary by Project Category for July 1, 2023 through July 31, 2023

<u>Matter/Description</u>	<u>Hours</u>	<u>Amount</u>
B110 Case Administration	3.2	\$3,205.00
B160 Fee/Employment Applications	14.6	\$10,878.50
B190 Litigation	73.5	\$56,721.00
Total	91.3	\$70,804.50

EXHIBIT C

Time Records for July 1, 2023 through July 31, 2023

MorrisonCohen_{LLP}

030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
BANKRUPTCY MATTER

DATE: 08/21/23
INVOICE #: 2217180

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF JULY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110		CASE ADMINISTRATION		
07/18/23	JXG	EMAIL WITH H. ROSENBLAT REGARDING CASE STATUS	0.20	240.00
07/20/23	JTM	OFFICE CONFERENCE WITH D. KOZLOWSKI AND H. ROSENBLAT REGARDING STATUS.	0.30	405.00
07/20/23	HDR	TELEPHONE CALLS AND E-MAILS TO/FROM S. SICONOLFI AND T. KNOX REGARDING SERVICE ISSUES (.2); E-MAILS TO/FROM C. RIBERIO REGARDING OPEN ITEMS (.2).	0.40	360.00
07/20/23	SSI	ANALYSIS OF RECENT FILINGS ON DOCKET AND CONSIDER STATUS	0.80	520.00
07/26/23	HDR	TELEPHONE CALL AND E-MAILS TO/FROM S. SICONOLFI REGARDING OPEN ITEMS.	0.20	180.00
07/27/23	HDR	REVIEW OF FILE AND E-MAILS TO/FROM TEAM REGARDING OPEN ITEMS.	0.20	180.00
TOTAL TASK CODE B110		CASE ADMINISTRATION	2.10	1,885.00
TASK CODE B160		FEE/EMPLOYMENT APPLICATIONS		
07/05/23	TMK	ASSEMBLE FILED DOCUMENTS FOR S. SICONOLFI AND COMPILE INTO PDF	0.20	97.00
07/14/23	HDR	ATTENTION TO MONTHLY FEE MATTERS.	0.20	180.00
07/18/23	TMK	TELEPHONE CALLS WITH S. SICONOLFI REGARDING FORMATTING FOR FEE STATEMENT (.2); EMAILS TO ACCOUNTING REGARDING MAY FEE STATEMENT PAYMENT CONFIRMATION (.1)	0.30	145.50
07/18/23	TMK	REVIEW OF FEE STATEMENT INCLUDING FORMATTING AND PAGINATION	0.60	291.00
07/18/23	TMK	TELEPHONE CALL WITH H. ROSENBLAT TO CONFIRM STATUS OF MAY 2023 FEE STATEMENT PAYMENT	0.20	97.00

MorrisonCohen^{LLP}

030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
BANKRUPTCY MATTER

DATE: 08/21/23
INVOICE #: 2217180

FOR PROFESSIONAL SERVICES RENDERED AS OF JULY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
07/18/23	HDR	E-MAILS TO/FROM G. ZIPES REGARDING MONTHLY FEE STATEMENT AND REGARDING REVIEW OF SAME (.3); DRAFT, REVIEW, AND REVISE FIRST INTERIM APPLICATION (2.9); TELEPHONE CALLS AND E-MAILS THROUGHOUT DAY TO/FROM S. SICONOLFI AND T. KNOX REGARDING SAME (.8); E-MAILS TO/FROM J. GOTTLIEB AND OTHERS REGARDING SAME (.2); E-MAILS TO/FROM C. REGARDING REIBERO AND S. SICONOLFI REGARDING APPLICATION LOGISTICS (.2).	4.20	3,780.00
07/19/23	TMK	E-MAILS AND TELEPHONE CALLS TO/FROM S. SICONOLFI , T. REICH AND T. ALBANESE REGARDING MAY FEE PAYMENT.	0.40	194.00
07/19/23	SSI	DRAFT, REVIEW, AND REVISE FIRST FEE APPLICATION, SUMMARY CHARTS, DECLARATION AND EXIHIBITS	2.10	1,365.00
07/19/23	HDR	FURTHER REVIEW AND REVISION OF INTERIM APPLICATION AND MATERIALS TO FINALIZE FOR FILING (1.6); E-MAILS AND TELEPHONE CALLS WITH S. SICONOLFI AND T. KNOX THROUGHOUT DAY REGARDING SAME (.6); TELEPHONE CALLS AND E-MAILS TO/FROM J. GOTTLIEB REGARDING SAME (.2); TELEPHONE CALLS AND E-MAILS TO/FROM C. RIBERIO REGARDING SAME (.2).	2.60	2,340.00
07/19/23	TMK	FILE INTERIM FEE STATEMENT AND EFFECTUATE SERVICE	0.40	194.00
07/20/23	TMK	TELEPHONE CALL WITH S. SICONOLFI REGARDING PREPARATION AND FILING OF CERTIFICATE OF SERVICE	0.20	97.00
07/20/23	TMK	PREPARE AND FILE CERTIFICATE OF SERVICE OF INTERIM FEE APPLICATION	0.40	194.00
07/21/23	HDR	E-MAILS TO/FROM C. RIBERIO AND OTHERS REGARDING UST REQUEST AND ATTENTION TO SAME.	0.20	180.00
07/25/23	SSI	DRAFT, REVIEW, AND REVISE JUNE FEE STATEMENT AND EXHIBITS THERETO	1.10	715.00
07/26/23	TMK	EMAILS TO/FROM S. SICONOLFI REGARDING FEE APPLICATION	0.10	48.50
07/27/23	TMK	CHECK DOCKET AND CIRCULATE HEARING AND OBJECTION DATE FOR INTERIM APPLICATIONS	0.30	145.50
07/28/23	HDR	E-MAILS TO/FROM UST AND TEAM REGARDING LEDES INFORMATION AND WORK ON SAME.	0.40	360.00
07/31/23	SSI	CONTINUE TO DRAFT, REVIEW, AND REVISE JUNE FEE STATEMENT	0.70	455.00
TOTAL TASK CODE	B160	FEE/EMPLOYMENT APPLICATIONS	14.60	10,878.50

MorrisonCohen_{LLP}

030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
BANKRUPTCY MATTER

DATE: 08/21/23
INVOICE #: 2217180

FOR PROFESSIONAL SERVICES RENDERED AS OF JULY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
07/02/23	DCI	CORR. WITH CLEARY REGARDING OPEN MATTERS	0.20	175.00
07/04/23	MIM	EMAILS WITH A. SAENZ OF CLEARY REGARDING QUESTION REGARDING SETTLEMENT AGREEMENT.	0.20	175.00
07/20/23	JXG	DISCUSSION WITH S. O'NEAL REGARDING UCC/DCG DEAL	0.10	120.00
TOTAL TASK CODE B190 LITIGATION			0.50	470.00
GRAND TOTAL FEES			17.20	13,233.50
TOTAL FEES SERVICES				\$ 13,233.50

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
HDR	HEATH D. ROSENBLAT	0.80	720.00
JTM	JOSEPH T. MOLDOVAN	0.30	405.00
JXG	JASON GOTTLIEB	0.20	240.00
SSI	SALLY SICONOLFI	0.80	520.00
SUBTOTAL	B110 CASE ADMINISTRATION	2.10	1,885.00
B160	FEE/EMPLOYMENT APPLICATIONS		
HDR	HEATH D. ROSENBLAT	7.60	6,840.00
SSI	SALLY SICONOLFI	3.90	2,535.00
TMK	TUKISHA KNOX	3.10	1,503.50
SUBTOTAL	B160 FEE/EMPLOYMENT APPLICATIONS	14.60	10,878.50
B190	LITIGATION		
DCI	DANIEL C. ISAACS	0.20	175.00
JXG	JASON GOTTLIEB	0.10	120.00
MIM	MICHAEL MIX	0.20	175.00
SUBTOTAL	B190 LITIGATION	0.50	470.00
TOTAL FEES		17.20	13,233.50

MorrisonCohen_{LLP}

030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
BANKRUPTCY MATTER

DATE: 08/21/23
INVOICE #: 2217180

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	2.10	1,885.00
B160	FEE/EMPLOYMENT APPLICATIONS	14.60	10,878.50
B190	LITIGATION	0.50	470.00
TOTAL FEES		17.20	13,233.50

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	0.20	175.00
HDR	HEATH D. ROSENBLAT	8.40	7,560.00
JTM	JOSEPH T. MOLDOVAN	0.30	405.00
JXG	JASON GOTTLIEB	0.30	360.00
MIM	MICHAEL MIX	0.20	175.00
SSI	SALLY SICONOLFI	4.70	3,055.00
TMK	TUKISHA KNOX	3.10	1,503.50
TOTAL FEES		17.20	13,233.50

DISBURSEMENTS: Value

TASK SUMMARY FOR EXPENSES:

DATABASE SEARCH	0.20
ELECTRONIC DATA STORAGE	16.00
TOTAL DISBURSEMENTS	\$ 16.20
TOTAL BALANCE DUE FOR THIS PERIOD	\$ 13,249.70

WIRE INSTRUCTIONS

Bank Name: HSBC
Bank Address: 452 Fifth Avenue
New York, NY 10018

(Please note that the Bank Address may vary, but as long as the ABA Number and Account Number shown below are entered correctly, we will receive the wire.)

ABA Number: 021 001 088

MorrisonCohen_{LLP}

030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
BANKRUPTCY MATTER

DATE: 08/21/23
INVOICE #: 2217180

Account Number: 610-044460

Account Name: Morrison Cohen LLP
Operating Account

Account Address: 909 Third Avenue, 27th Floor
New York, NY 10022

Special Instructions: Please reference Client Name and/or Client Number

MorrisonCohen_{LLP}

030983-0001

GENESIS GLOBAL HOLDCO LLC

DATE: 08/21/23

INVOICE #: 2217174

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF JULY 31, 2023

FEE SUMMARY BY MATTER			
MATTER NAME	CLIENT-MATTER #	HOURS	\$ AMOUNT
	030983-0001	19.8	\$ 14,206.00
	030983-0005	3.6	\$ 1,515.00
	030983-0007	5.6	\$ 4,085.50
	030983-0008	3.2	\$ 3,190.00
	030983-0014	6.5	\$ 5,685.00
	030983-0017	35.4	\$ 28,889.50
GRAND TOTALS:		74.1	\$ 57,571.00

FEE SUMMARY BY TIMEKEEPER				
NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
GOTTLIEB, JASON	PARTNER	\$ 1,200.00	7.8	\$ 9,360.00
HONG, RICHARD	PARTNER	\$ 950.00	5.3	\$ 5,035.00
ISAACS, DANIEL C.	PARTNER	\$ 875.00	21.0	\$ 18,375.00
MIX, MICHAEL I.	PARTNER	\$ 875.00	4.6	\$ 4,025.00
ROTH, WILL	ASSOCIATE	\$ 700.00	20.5	\$ 14,350.00
UPADHYAYA, VANI T.	ASSOCIATE	\$ 580.00	5.8	\$ 3,364.00
JORDAN, ELLEN A.	PARALEGAL	\$ 370.00	2.0	\$ 740.00
MEDINA, ROY N.	PARALEGAL	\$ 310.00	0.5	\$ 155.00
YAN, KEN	LITIGATION SUPPORT SPECIALIST	\$ 330.00	6.5	\$ 2,145.00
PICHARDO, LISA	DOCKET CLERK	\$ 220.00	0.1	\$ 22.00
GRAND TOTALS:			74.1	\$ 57,571.00

MorrisonCohen^{LLP}

030983

GENESIS GLOBAL HOLDCO, LLC

DATE: 08/21/23
INVOICE #: 2217174

FEE SUMMARY BY TASK CODE & TIMEKEEPER				
FEE TASK CODE: B110 - CASE ADMINISTRATION				
NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
GOTTLIEB, JASON	PARTNER	\$ 1,200.00	1.1	\$ 1,320.00
TOTALS FOR TASK CODE: B110 - CASE ADMINISTRATION:			1.1	\$ 1,320.00
FEE TASK CODE: B190 - LITIGATION				
NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
GOTTLIEB, JASON	PARTNER	\$ 1,200.00	6.7	\$ 8,040.00
HONG, RICHARD	PARTNER	\$ 950.00	5.3	\$ 5,035.00
ISAACS, DANIEL C.	PARTNER	\$ 875.00	21.0	\$ 18,375.00
MIX, MICHAEL I.	PARTNER	\$ 875.00	4.6	\$ 4,025.00
ROTH, WILL	ASSOCIATE	\$ 700.00	20.5	\$ 14,350.00
UPADHYAYA, VANI T.	ASSOCIATE	\$ 580.00	5.8	\$ 3,364.00
JORDAN, ELLEN A.	PARALEGAL	\$ 370.00	2.0	\$ 740.00
MEDINA, ROY N.	PARALEGAL	\$ 310.00	0.5	\$ 155.00
YAN, KEN	LITIGATION SUPPORT SPECIALIST	\$ 330.00	6.5	\$ 2,145.00
PICHARDO, LISA	DOCKET CLERK	\$ 220.00	0.1	\$ 22.00
TOTALS FOR TASK CODE B190 - LITIGATION:			73.0	\$ 56,251.00
GRAND TOTALS FOR HOURS & FEES:			74.1	\$ 57,571.00

SUMMARY OF DISBURSEMENTS BY MATTER & TYPE			
MATTER NAME	CLIENT-MATTER #	TYPE	\$ AMOUNT
	030983-0002	Electronic Storage	\$ 16.00
	030983-0007	Electronic Storage	\$ 2,492.87
	030983-0014	Database Search	\$ 56.75
	030983-0017	Database Search	\$ 81.20
TOTAL DISBURSEMENTS:			\$ 2,646.82

TOTAL BALANCE DUE FOR THIS PERIOD.....

\$ 60,217.82

MorrisonCohen_{LLP}

030983-0001 GENESIS GLOBAL HOLDCO, LLC

DATE: 08/21/23
INVOICE #: 2217174

FOR PROFESSIONAL SERVICES RENDERED AS OF JULY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
07/14/23	DCI	REVIEW AND REVISE WORK PRODUCT ON PRODUCTIONS	0.50	437.50
07/17/23	VTU	REVIEW AND RESPOND TO EMAILS WITH D. ISAACS, REGULATORS REGARDING STATUS OF PRODUCTIONS	0.10	58.00
07/17/23	JXG	EMAIL WITH REGULATOR REGARDING PRODUCTION	0.10	120.00
07/17/23	DCI	CORR. WITH REGULATOR REGARDING PRODUCTION	0.20	175.00
07/20/23	DCI	CONF. WITH JG REGARDING STRATEGY	0.70	612.50
07/20/23	JXG	DISCUSSION WITH [REDACTED] REGARDING REGULATOR REGARDING [REDACTED]	0.10	120.00
07/24/23	VTU	REVIEW AND RESPOND TO EMAILS WITH CLIENT, CDS REGARDING UPCOMING PRODUCTION	0.20	116.00
07/24/23	DCI	REVIEW AND COMMENT ON DOCUMENT PRODUCTION TO REGULATOR	1.20	1,050.00
07/24/23	EAJ	REVIEW AND ANALYSIS OF PULLED CASES CITED IN [REDACTED] FOR W. ROTH.	2.00	740.00
07/24/23	JXG	EMAIL WITH CLIENT REGARDING STATUS OF LITIGATION	0.10	120.00
07/25/23	VTU	REVIEW AND RESPOND TO EMAILS WITH CDS REGARDING UPCOMING PRODUCTION	0.30	174.00
07/25/23	DCI	REVIEW AND COMMENT ON DOCUMENT PRODUCTION	0.60	525.00
07/25/23	KJY	REVIEW AND UPDATE PRODUCTION OF RESPONSIVE DOCUMENTS	0.80	264.00
07/26/23	DCI	PRODUCE DOCUMENTS TO REGULATOR	0.30	262.50
07/26/23	JXG	EMAIL WITH REGULATOR REGARDING PRODUCTION	0.10	120.00
07/26/23	VTU	DRAFT COVER LETTERS (.2); REVIEW AND RESPOND TO EMAILS REGARDING FINALIZING DOCUMENT PRODUCTION (.2)	0.40	232.00
07/27/23	JXG	INTERNAL DISCOVERY REQUEST DISCUSSION WITH TEAM	1.00	1,200.00
07/31/23	DCI	CONF. WITH [REDACTED] REGARDING PRODUCTIONS TO REGULATORS	0.60	525.00
TOTAL TASK CODE B190 LITIGATION			19.80	14,206.00
GRAND TOTAL FEES			19.80	14,206.00
TOTAL FEES SERVICES				\$ 14,206.00

TASK SUMMARY BY TIMEKEEPER

MorrisonCohen_{LLP}

030983-0001 GENESIS GLOBAL HOLDCO, LLC

DATE: 08/21/23
INVOICE #: 2217174

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
DCI	DANIEL C. ISAACS	9.20	8,050.00
EAJ	ELLEN A. JORDAN	2.00	740.00
JXG	JASON GOTTLIEB	1.90	2,280.00
KJY	KEN (JIAN-QING) YAN	3.00	990.00
VTU	VANI T. UPADHYAYA	3.70	2,146.00
SUBTOTAL	B190 LITIGATION	19.80	14,206.00

TOTAL FEES	19.80	14,206.00
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TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	19.80	14,206.00
TOTAL FEES		19.80	14,206.00

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	9.20	8,050.00
EAJ	ELLEN A. JORDAN	2.00	740.00
JXG	JASON GOTTLIEB	1.90	2,280.00
KJY	KEN (JIAN-QING) YAN	3.00	990.00
VTU	VANI T. UPADHYAYA	3.70	2,146.00
TOTAL FEES		19.80	14,206.00

TOTAL BALANCE DUE FOR THIS PERIOD \$ 14,206.00

MorrisonCohen_{LLP}

030983-0001 GENESIS GLOBAL HOLDCO, LLC

DATE: 08/21/23
INVOICE #: 2217174

ARIANNA PRETTO-SAKMANN GENESIS
GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF JULY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
07/05/23	VTU	UPDATE ONGOING PRODUCTIONS LIST FOR CLIENT (.3); ATTENTION TO REVIEWING AND RESPONDING TO EMAILS WITH CDS REGARDING UPCOMING PRODUCTION (.3)	0.60	348.00
07/06/23	VTU	ATTENTION TO REVIEWING AND RESPONDING TO EMAILS WITH CDS REGARDING UPCOMING PRODUCTION	0.50	290.00
07/06/23	DCI	REVIEW AND ANALYSIS OF DOCUMENT PRODUCTION.	0.50	437.50
07/06/23	KJY	REVIEW AND UPDATE PRODUCTION OF RESPONSIVE DOCUMENTS	0.80	264.00
07/07/23	DCI	REVIEW, CONSIDER, AND ANALYZE [REDACTED] AGAINST [REDACTED]	1.20	1,050.00
07/10/23	DCI	REVIEW AND ANALYSIS OF DOCUMENT PRODUCTION (.6); CORR. WITH CLIENT REGARDING SAME (.3); CORR. WITH [REDACTED] REGARDING SAME (.3)	1.20	1,050.00
07/10/23	KJY	REVIEW AND UPDATE PRODUCTION OF RESPONSIVE DOCUMENTS	0.70	231.00
07/10/23	VTU	REVIEW AND RESPOND TO EMAILS WITH CLIENT, CDS, LIT SUPPORT REGARDING UPCOMING PRODUCTION TO REGULATORS	0.50	290.00
07/11/23	VTU	DRAFT COVER LETTERS FOR PRODUCTION (.2); ATTENTION AND RESPOND TO EMAILS WITH D. ISAACS, K. YAN, CDS REGARDING PRODUCTION (.3)	0.50	290.00
07/11/23	DCI	ANALYZE PRODUCTION TO REGULATOR	1.40	1,225.00
07/13/23	DCI	CONF. WITH [REDACTED] RE:GARDING LITIGATION STRATEGY	0.80	700.00
07/13/23	VTU	PREPARE FOR AND ATTEND MEETING WITH [REDACTED] [REDACTED] REGARDING PRODUCTIONS (.4); REVIEW AND RESPOND TO EMAILS WITH CDS RE:GARDING PRODUCTION CORRECTIONS (.2)	0.60	348.00
07/13/23	KJY	REVIEW AND UPDATE PRODUCTION OF RESPONSIVE DOCUMENTS	0.70	231.00
07/14/23	JXG	EMAIL WITH D. ISAACS REGARDING [REDACTED] TALKING POINTS (.1) AND REVIEW OF SAME (.2); EMAIL WITH D. ISAACS AND REGULATOR REGARDING SAME(.2)	0.50	600.00

MorrisonCohen_{LLP}

030983-0002 GENESIS GLOBAL HOLDCO, LLC

DATE: 08/21/23
INVOICE #: 2217174

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

DISBURSEMENTS:	Value
TASK SUMMARY FOR EXPENSES:	
ELECTRONIC DATA STORAGE	16.00
TOTAL DISBURSEMENTS	\$ 16.00
TOTAL BALANCE DUE FOR THIS PERIOD	\$ 16.00

MorrisonCohen_{LLP}

030983-0005 GENESIS GLOBAL HOLDCO, LLC

DATE: 08/21/23
INVOICE #: 2217174

ARIANNA PRETTO-SAKMANN GENESIS
GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF JULY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
07/06/23	KJY	REVIEW AND UPDATE PRODUCTION OF RESPONSIVE DOCUMENTS	0.70	231.00
07/10/23	KJY	CONTINUE TO REVIEW AND UPDATE PRODUCTION OF RESPONSIVE DOCUMENTS	0.80	264.00
07/11/23	DCI	REVIEW, ANALYZE AND COMMENT ON PRODUCTION TO REGULATOR.	0.30	262.50
07/13/23	KJY	FURTHER REVIEW AND UPDATE PRODUCTION OF RESPONSIVE DOCUMENTS	0.80	264.00
07/25/23	KJY	FOLLOW UP REVIEW AND UPDATE PRODUCTION OF RESPONSIVE DOCUMENTS	0.70	231.00
07/26/23	DCI	PRODUCE DOCUMENTS TO REGULATOR.	0.30	262.50
TOTAL TASK CODE B190		LITIGATION	3.60	1,515.00
GRAND TOTAL FEES			3.60	1,515.00
TOTAL FEES SERVICES		-----	\$	1,515.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
DCI	DANIEL C. ISAACS	0.60	525.00
KJY	KEN (JIAN-QING) YAN	3.00	990.00
SUBTOTAL B190	LITIGATION	3.60	1,515.00
TOTAL FEES		3.60	1,515.00

MorrisonCohen_{LLP}

030983-0005 GENESIS GLOBAL HOLDCO, LLC

DATE: 08/21/23
INVOICE #: 2217174

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	3.60	1,515.00
TOTAL FEES		3.60	1,515.00

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	0.60	525.00
KJY	KEN (JIAN-QING) YAN	3.00	990.00
TOTAL FEES		3.60	1,515.00

TOTAL BALANCE DUE FOR THIS PERIOD \$ 1,515.00



030983-0007 GENESIS GLOBAL HOLDCO, LLC

DATE: 08/21/23
INVOICE #: 2217174

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF JULY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
07/06/23	DCI	CORR. WITH CLIENT REGARDING INTERVIEW.	0.10	87.50
07/06/23	VTU	EMAILS WITH CLIENT REGARDING REGULATOR'S REQUEST	0.10	58.00
07/07/23	VTU	ATTENTION TO EMAILS WITH CLIENT REGARDING REGULATOR'S REQUEST	0.20	116.00
07/07/23	DCI	CORR. WITH CLIENT [REDACTED] REGARDING INTERVIEW.	0.20	175.00
07/12/23	DCI	CORR. WITH CLIENT [REDACTED] REGARDING REGULATOR'S REQUESTS.	0.50	437.50
07/12/23	VTU	CONSIDER AND RESPOND TO EMAILS REGARDING REGULATOR'S REQUEST	0.10	58.00
07/19/23	DCI	CORR. WITH CLIENT REGARDING REGULATOR REQUEST.	0.30	262.50
07/19/23	VTU	CONSIDER AND RESPOND TO EMAILS REGARDING REGULATOR'S REQUEST	0.10	58.00
07/20/23	DCI	CORR. WITH CLIENT REGARDING REGULATOR REQUESTS; ANALYZE PRODUCTIONS.	0.30	262.50
07/24/23	KJY	PREPARE AND ANALYZE RESPONSIVE DOCUMENTS TO PRODUCTION	0.50	165.00
07/24/23	RNM	PREPARE AND ANALYZE RESPONSIVE DOCUMENTS TO PRODUCTION	0.50	155.00
07/24/23	DCI	CORR. WITH CLIENT REGARDING REGULATOR REQUEST.	0.50	437.50
07/24/23	VTU	REVIEW AND RESPOND TO/FROM D. ISAACS AND CLIENT EMAILS REGARDING UPCOMING PRODUCTION	0.10	58.00
07/28/23	DCI	CORR. WITH CLIENT REGARDING RESPONSE TO REGULATOR.	0.50	437.50
07/28/23	JXG	EMAIL WITH CLIENT [REDACTED] REGARDING STRATEGY	0.20	240.00
07/28/23	VTU	REVIEW AND RESPOND TO EMAILS WITH CLIENT REGARDING RESPONSE TO REGULATORS	0.20	116.00
07/31/23	VTU	REVIEW AND RESPOND TO EMAILS WITH CLIENT REGARDING RESPONSE TO REGULATORS (.2); EMAILS WITH D. ISAACS REGARDING UPCOMING PRODUCTION (.1)	0.30	174.00

MorrisonCohen_{LLP}

030983-0007 GENESIS GLOBAL HOLDCO, LLC

DATE: 08/21/23
INVOICE #: 2217174

FOR PROFESSIONAL SERVICES RENDERED AS OF JULY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
07/31/23	DCI	CORR. WITH [REDACTED] REGARDING RESPONSE TO REGULATOR (.2); CORR. WITH CLIENT REGARDING SAME (.2); PREPARE DOCUMENT PRODUCTION (.5).	0.90	787.50
TOTAL TASK CODE B190 LITIGATION			5.60	4,085.50
GRAND TOTAL FEES			5.60	4,085.50
TOTAL FEES SERVICES			----- \$	4,085.50

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
DCI	DANIEL C. ISAACS	3.30	2,887.50
JXG	JASON GOTTLIEB	0.20	240.00
KJY	KEN (JIAN-QING) YAN	0.50	165.00
RNM	ROY N. MEDINA	0.50	155.00
VTU	VANI T. UPADHYAYA	1.10	638.00
SUBTOTAL	B190 LITIGATION	5.60	4,085.50

TOTAL FEES	5.60	4,085.50
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TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	5.60	4,085.50
TOTAL FEES		5.60	4,085.50

MorrisonCohen_{LLP}

030983-0007 GENESIS GLOBAL HOLDCO, LLC
DOJ (FTX)

DATE: 08/21/23
INVOICE #: 2217173

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	3.30	2,887.50
JXG	JASON GOTTLIEB	0.20	240.00
KJY	KEN (JIAN-QING) YAN	0.50	165.00
RNM	ROY N. MEDINA	0.50	155.00
VTU	VANI T. UPADHYAYA	1.10	638.00
TOTAL FEES		5.60	4,085.50

DISBURSEMENTS: Value

TASK SUMMARY FOR EXPENSES:

ELECTRONIC DATA STORAGE	2,492.87
TOTAL DISBURSEMENTS	\$ 2,492.87
TOTAL BALANCE DUE FOR THIS PERIOD	\$ 6,578.37

MorrisonCohen_{LLP}

030983-0008 GENESIS GLOBAL HOLDCO, LLC

DATE: 08/21/23
INVOICE #: 2217174

ARIANNA PRETTO-SAKMANN GENESIS
GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF JULY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110		CASE ADMINISTRATION		
07/24/23	JXG	EMAIL WITH CLIENT REGARDING STATUS OF CASE	0.10	120.00
TOTAL TASK CODE B110		CASE ADMINISTRATION	0.10	120.00
TASK CODE B190		LITIGATION		
07/06/23	DCI	CORR. WITH CLIENT REGARDING [REDACTED]	0.20	175.00
07/07/23	DCI	REVIEW/ANALYZE [REDACTED]	0.50	437.50
07/18/23	DCI	CORR. WITH CLIENT REGARDING [REDACTED]	0.30	262.50
07/18/23	JXG	EMAIL WITH [REDACTED] REGARDING [REDACTED]	0.10	120.00
07/25/23	DCI	CORR. WITH CLIENT REGARDING [REDACTED]	0.70	612.50
07/25/23	JXG	EMAIL AND DISCUSSION WITH D. ISAACS REGARDING [REDACTED] ER AND [REDACTED] ISSUES (.2); EMAIL WITH CLIENT REGARDING SAME (.2)	0.40	480.00
07/28/23	JXG	EMAIL WITH [REDACTED] REGARDING STRATEGY	0.10	120.00
07/30/23	JXG	CALL WITH [REDACTED] REGARDING [REDACTED]	0.50	600.00
07/31/23	DCI	CORR. WITH JG REGARDING RESPONSE TO REGULATOR	0.30	262.50
TOTAL TASK CODE B190		LITIGATION	3.10	3,070.00
GRAND TOTAL FEES			3.20	3,190.00
TOTAL FEES SERVICES				\$ 3,190.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
JXG	JASON GOTTLIEB	0.10	120.00
SUBTOTAL	B110 CASE ADMINISTRATION	0.10	120.00

MorrisonCohen_{LLP}

030983-0008 GENESIS GLOBAL HOLDCO, LLC

DATE: 08/21/23
INVOICE #: 2217174

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
DCI	DANIEL C. ISAACS	2.00	1,750.00
JXG	JASON GOTTLIEB	1.10	1,320.00
SUBTOTAL	B190 LITIGATION	3.10	3,070.00
TOTAL FEES		3.20	3,190.00

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	0.10	120.00
B190	LITIGATION	3.10	3,070.00
TOTAL FEES		3.20	3,190.00

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	2.00	1,750.00
JXG	JASON GOTTLIEB	1.20	1,440.00
TOTAL FEES		3.20	3,190.00

TOTAL BALANCE DUE FOR THIS PERIOD \$ 3,190.00

MorrisonCohen_{LLP}

030983-0014 GENESIS GLOBAL HOLDCO, LLC

DATE: 08/21/23
INVOICE #: 2217174

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF JULY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110		CASE ADMINISTRATION		
07/26/23	JXG	EMAIL WITH M. MIX & CLIENTS REGARDING ARBITRATION UPDATE AND STRATEGY	0.30	360.00
TOTAL TASK CODE B110		CASE ADMINISTRATION	0.30	360.00
TASK CODE B190		LITIGATION		
07/25/23	JXG	EMAIL WITH A. VICKERS REGARDING [REDACTED] NOTICE OF DEPO (.2); EMAIL WITH M. MIX REGARDING SAME (.1)	0.30	360.00
07/26/23	MIM	SEND EMAIL TO CLIENTS REGARDING ARBITRATION UPDATE AND DISCOVERY TO GENESIS (.30); SEND EMAIL TO CLEARY REGARDING DISCOVERY TO GENESIS (.30); CALL WITH H. ROSENBLAT REGARDING DISCOVERY (.20)	0.80	700.00
07/27/23	MIM	CALL WITH CLEARY TO DISCUSS DISCOVERY SOUGHT IN ARBITRATION (.30); DISCUSS CLEARY CALL AND STRATEGY WITH J. GOTTLIEB (.20); BEGIN DRAFTING LETTER RESPONDING TO DISCOVERY (.70); REVIEW NEW DISCOVERY SERVED BY CLAIMANT (.40)	1.60	1,400.00
07/27/23	JXG	EMAIL WITH CLEARY REGARDING DISCOVERY SERVED ON GENESIS	0.30	360.00
07/28/23	MIM	CALL WITH V. UPADHYAYA TO DISCUSS DISCOVERY ISSUE (.30); SEND EMAIL TO COUNSEL FOR [REDACTED] (.20); CONTINUE DRAFTING LETTER TO [REDACTED] (1.20); REVIEW J. GOTTLIEB EDITS TO LETTER (.20)	1.90	1,662.50
07/28/23	VTU	REVIEW DISCOVERY REQUESTS (.3); DISCUSS CASE BACKGROUND WITH M. MIX AND FOLLOW UP (.4)	0.70	406.00
07/31/23	VTU	REVIEW AND ANALYSIS OF LETTER TO [REDACTED] COUNSEL (.2) AND EMAILS REGARDING SAME (.1)	0.30	174.00
07/31/23	MIM	SEND EMAIL TO CLIENT REGARDING DRAFT LETTER	0.30	262.50
TOTAL TASK CODE B190		LITIGATION	6.20	5,325.00
GRAND TOTAL FEES			6.50	5,685.00
TOTAL FEES SERVICES				\$ 5,685.00

MorrisonCohen_{LLP}

030983-0014 GENESIS GLOBAL HOLDCO, LLC

DATE: 08/21/23
INVOICE #: 2217174

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
JXG	JASON GOTTLIEB	0.30	360.00
SUBTOTAL	B110 CASE ADMINISTRATION	0.30	360.00
B190	LITIGATION		
JXG	JASON GOTTLIEB	0.60	720.00
MIM	MICHAEL MIX	4.60	4,025.00
VTU	VANI T. UPADHYAYA	1.00	580.00
SUBTOTAL	B190 LITIGATION	6.20	5,325.00
TOTAL FEES		6.50	5,685.00

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	0.30	360.00
B190	LITIGATION	6.20	5,325.00
TOTAL FEES		6.50	5,685.00

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
JXG	JASON GOTTLIEB	0.90	1,080.00
MIM	MICHAEL MIX	4.60	4,025.00
VTU	VANI T. UPADHYAYA	1.00	580.00
TOTAL FEES		6.50	5,685.00

DISBURSEMENTS: Value

TASK SUMMARY FOR EXPENSES:

DATABASE SEARCH 56.75

TOTAL DISBURSEMENTS \$ 56.75

TOTAL BALANCE DUE FOR THIS PERIOD \$ 5,741.75

MorrisonCohen^{LLP}

030983-0017

GENESIS GLOBAL HOLDCO, LLC
[REDACTED]

DATE: 08/21/23

INVOICE #: 2217174

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF JULY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110		CASE ADMINISTRATION		
07/17/23	JXG	EMAIL WITH [REDACTED] REGARDING [REDACTED] STRATEGY ISSUES	0.20	240.00
07/18/23	JXG	FURTHER CALL WITH [REDACTED] REGARDING [REDACTED] STRATEGY ISSUES	0.50	600.00
TOTAL TASK CODE B110		CASE ADMINISTRATION	0.70	840.00
TASK CODE B190		LITIGATION		
07/15/23	RSH	EMAIL TO D. ISAACS REGARDING RECENT DECISION	0.10	95.00
07/17/23	DCI	ANALYZE [REDACTED] REGARDING ARGUMENTS FOR REPLY.	0.40	350.00
07/17/23	RSH	EMAIL TO/FROM D. ISAACS REGARDING RECENT DECISION	0.10	95.00
07/18/23	RSH	EMAIL TO/FROM D. ISAACS REGARDING RECENT DECISION	0.10	95.00
07/18/23	DCI	CORR. WITH [REDACTED] RE [REDACTED] (.2); LEGAL RESEARCH RE [REDACTED] LETTER IN [REDACTED] (.5)	0.70	612.50
07/19/23	RSH	EMAIL TO/FROM D. ISAACS REGARDING REPLY BRIEF	0.10	95.00
07/20/23	RSH	REVIEWING AND PREPARING EMAILS W/ D. ISAAC REGARDING REPLY ISSUE	0.10	95.00
07/20/23	DCI	CORR. WITH TEAM REGARDING [REDACTED] DOCKET.	0.30	262.50
07/21/23	WIR	ANALYZE REGULATOR OPPOSITION BRIEF (.7) DISCUSS SAME WITH R. HONG (.1)	0.80	560.00
07/21/23	LIP	DOCKET RESPONSE IN OPPOSITION TO [REDACTED] [REDACTED]	0.10	22.00
07/21/23	DCI	REVIEW AND ANALYSIS OF REGULATOR OPPOSITION BRIEF	0.80	700.00
07/21/23	JXG	REVIEW OF REGULATOR OPPOSITION BRIEF AND WORK ON STRATEGY FOR REPLY (1.2); EMAILS AND CALLS WITH INTERNAL REGARDING SAME (.6)	1.80	2,160.00
07/21/23	RSH	REVIEWING OPPOSING [REDACTED] (1.2); REVIEWING/RESEARCHING CASE LAW REGARDING SAME (0.5); PREPARING AND REVIEWING EMAILS W/ W. ROTH REGARDING FILED PAPERS (0.1)	1.80	1,710.00

MorrisonCohen_{LLP}

030983-0017 GENESIS GLOBAL HOLDCO, LLC

DATE: 08/21/23
INVOICE #: 2217174

FOR PROFESSIONAL SERVICES RENDERED AS OF JULY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
07/22/23	RSH	REVIEWING AND PREPARING EMAILS REGARDING BRIEF(0.1); REVIEWING/RESEARCHING CASE LAW RE SAME (1.5)	1.60	1,520.00
07/23/23	RSH	REVIEW AND RESPOND TO [REDACTED] OPPOSITION BRIEF (1.0); REVIEWING AN EMAIL FROM D. ISAACS REGARDING BANKRUPTCY (0.1)	1.10	1,045.00
07/24/23	DCI	REVIEW/ANALYZE REGULATOR OPPOSITION BRIEF (1.2); PREPARE OUTLINE FOR REPLY (1.1); EMAILS WITH D. ISAACS REGARDING SAME (.2)	2.50	2,187.50
07/24/23	WIR	INTERNAL CALLS REGARDING [REDACTED]	0.40	280.00
07/24/23	JXG	EMAIL WITH D. ISAACS & W. ROTH REGARDING [REDACTED] STRATEGY AND OUTLINE	0.80	960.00
07/24/23	RSH	REVIEWING AND PREPARING EMAILS W/ D. ISAACS REGARDING BRIEFING (0.2)	0.20	190.00
07/26/23	JXG	CONFERENCE CALL REGARDING BRIEF	0.30	360.00
07/26/23	WIR	COMMON INTEREST CALL (.4); TEAM CALL RE [REDACTED] (.3)	0.70	490.00
07/26/23	DCI	CONF. REGARDING BRIEF (.3) AND FOLLOW UP ON SAME (.2)	0.50	437.50
07/27/23	DCI	REVIEW BANKRUPTCY OBJECTIONS FILED BY REGULATOR	0.70	612.50
07/27/23	WIR	DRAFT REPLY [REDACTED]	3.20	2,240.00
07/28/23	WIR	DRAFT REPLY [REDACTED]	6.50	4,550.00
07/29/23	WIR	REVISE REPLY [REDACTED]	2.50	1,750.00
07/30/23	WIR	REVISE REPLY [REDACTED]	6.10	4,270.00
07/31/23	WIR	CONDUCT LEGAL RESEARCH FOR [REDACTED]	0.30	210.00
07/31/23	RSH	EMAILING W/ D. ISAACS REGARDING REPLY	0.10	95.00
TOTAL TASK CODE B190 LITIGATION			34.70	28,049.50
GRAND TOTAL FEES			35.40	28,889.50
TOTAL FEES SERVICES				\$ 28,889.50

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
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MorrisonCohen_{LLP}

030983-0017 GENESIS GLOBAL HOLDCO, LLC

DATE: 08/21/23
INVOICE #: 2217174

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
JXG	JASON GOTTLIEB	0.70	840.00
SUBTOTAL	B110 CASE ADMINISTRATION	0.70	840.00
B190	LITIGATION		
DCI	DANIEL C. ISAACS	5.90	5,162.50
JXG	JASON GOTTLIEB	2.90	3,480.00
LIP	LISA PICHARDO	0.10	22.00
RSH	RICHARD HONG	5.30	5,035.00
WIR	WILL ROTH	20.50	14,350.00
SUBTOTAL	B190 LITIGATION	34.70	28,049.50
TOTAL FEES		35.40	28,889.50

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	0.70	840.00
B190	LITIGATION	34.70	28,049.50
TOTAL FEES		35.40	28,889.50

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	5.90	5,162.50
JXG	JASON GOTTLIEB	3.60	4,320.00
LIP	LISA PICHARDO	0.10	22.00
RSH	RICHARD HONG	5.30	5,035.00
WIR	WILL ROTH	20.50	14,350.00
TOTAL FEES		35.40	28,889.50

DISBURSEMENTS:

Value

TASK SUMMARY FOR EXPENSES:

DATABASE SEARCH

81.20

MorrisonCohen_{LLP}

030983-0017 GENESIS GLOBAL HOLDCO, LLC

DATE: 08/21/23
INVOICE #: 2217174

DISBURSEMENTS: Value

TASK SUMMARY FOR EXPENSES:

TOTAL DISBURSEMENTS	-----	\$	81.20
TOTAL BALANCE DUE FOR THIS PERIOD	-----	\$	28,970.70

WIRE INSTRUCTIONS

Bank Name: HSBC

Bank Address: 452 Fifth Avenue
New York, NY 10018

(Please note that the Bank Address may vary, but as long as the ABA Number and Account Number shown below are entered correctly, we will receive the wire.)

ABA Number: 021 001 088

Account Number: 610-044460

Account Name: Morrison Cohen LLP
Operating Account

Account Address: 909 Third Avenue, 27th Floor
New York, NY 10022

Special Instructions: Please reference Client Name and/or Client Number

EXHIBIT D

Summary of Expenses for July 1, 2023 through July 31, 2023

Expense Category	Total Expenses
Relativity Hosting Fee	\$2,524.87
Research - Lexis / Pacer	\$138.15
Grand Total Expenses	\$2,663.02

EXHIBIT E

Summary of Expenses for July 1, 2023 through July 31, 2023

Relativity Hosting Fee

7/31/2023 Relativity Hosting July 2023 – 030983-0007 - \$2,492.87

7/31/2023 Relativity Hosting July 2023 – 030983-0002 - \$16.00

7/31/2023 ` Relativity Hosting July 2023 – 030986-0001 - \$16.00

Research - Lexis / Pacer

7/31/2023 Lexis Search Charges July 2023 – 030983-0014 - \$56.75

7/31/2023 Pacer search charges April-June 2023 - 030983-0017 - \$81.20

7/31/2023 Pacer search charges May 2023 – 030986-0001 - \$.20